

OPEN YOUR EYES TO A CREDIT UNION

NUFCU Partners help the Community

The University of Nebraska Federal Credit Union is thankful to have corporate partners and credit union volunteers who support the community.

Team Jack Foundation

During the summer as we prepared for our annual member cookout in Lincoln, we talked to Enterprise Car Sales about their involvement in our event. We've really enjoyed having the Enterprise team helping us out at the cookout and setting up their booth to greet members and answer questions about the service they provide.

Laura Hoeller, business development executive, from Enterprise Car Sales, talked about grant applications for local charities available through Enterprise Holdings.



Laura Hoeller, Enterprise Car Sales; Chris Christensen, and Dena Noe, NUFCU VP of Marketing, pose for a picture with a check for the Team Jack Foundation. Mr. Christensen accepted the check on behalf of the Team Jack Foundation in honor of his son Cole Christensen who lost his battle with brain cancer in 2012.

She thought it would be a great idea to submit a request for the Team Jack Foundation. The credit union has been supporting the Team Jack Foundation since September of 2013, and we were very excited about Laura's idea.

We received great news from Enterprise Holdings that Laura's request was granted and she was able to present the Team Jack Foundation with a check for \$1,500. "Enterprise is proud to support our local communities and the causes important to us! Thanks Enterprise for strengthening our communities, one neighborhood at a time!" said Laura Hoeller.

Star City Stocking Stuffers

Elly Hardekopff, NUFCU Board Member, has been bringing gifts in to the credit union for the Star City Stocking Stuffers program for longer than anyone can remember. Each year she plays Santa Claus to help out

hundreds of children in the Lincoln community. This year was no exception with Elly showing up with an entire pickup truck bed full of toys, clothing, bedding and personal care items.

Elly doesn't stop at just her extremely generous donations, she also collects money from Molex, Inc. employees where she is a senior human resources generalist. Each year her co-workers contribute to the cause and Elly does the shopping.

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We are just so lucky to have a member like Elly Hardekopf and many others who give to the Star City Stocking Stuffers every year.



PRESIDENT'S CORNER

Each quarter visit the President's Corner to find out the latest credit union news. President Keith Kauffeld will provide information he feels is relevant to the credit union membership.

Our Mission Goes Beyond Financial

Though we devote the majority of our time and attention to financial matters, our mission of serving our members and their communities goes beyond our products and services. It extends into financial education and to direct aide in many forms. From providing springtime flood relief for Nebraskans and tornado relief for staff we again filled backpacks with food, partnered with Star City Stocking Stuffers, helped replenish the Husker Food Pantry and the Big Blue Cupboard for students. We helped to fight cancer, fix trails and provide scholarships to students. I extend a special thank you to our volunteers who not only give of their time and energy for our credit union, but also for their generous contributions to those most in need.

Over the past year we hosted seminars ranging from Preparing Budgets to Preparing Wills. We taught at UNL and we taught at 4-H Clover College. We teamed up with University Student Money Management and with Campus Rec both at UNL and UNK promoting financial wellness. Listing all the organizations and causes we supported would take this entire column and more. Being selected nationally by CardRates.com as their Editors' Choice Award for Community Commitment and voted a Best of Lincoln Award Winner speaks to the amazing effort and teamwork by so many.

I thank you for your business and for trusting us with your money and with your personal information. Every team member is committed both to your financial success and to securing

your personal information. Please call me at 402-472-6915 or email me at kkauffeld@nufcu.org if you have any questions or comments about the credit union. I welcome the conversation.



UNIVERSITY OF NEBRASKA FEDERAL CREDIT UNION

BOARD ELECTION INFORMATION

82nd ANNUAL MEETING

The University of Nebraska Federal Credit Union cordially invites you to attend our 82nd Annual Meeting. The Annual Meeting is set for Thursday, April 16, 2020, at 6:00 p.m. at the UNL Willa Cather Dining Complex located at 530 N. 17th Street. The evening includes a buffet dinner, followed by a business meeting and chances to win prizes. There is no cost to attend the Annual Meeting. The elected members to the Board of Directors will be introduced after the meeting. Reservations are appreciated and can be made by calling 402.472.2087 or by going online at nufcu.org. Reservation deadline is Wednesday, April 8, 2020.

Election procedures are as follows

The nominations committee has submitted a list of three candidates. We have three positions open on the Board and three candidates, therefore, the credit union will not be holding an election by ballot this year. Additionally, the credit union will not accept nominations from the floor at the Annual Meeting.

Additional nominations for vacancies on the Board of Directors may be made by petition signed by one percent of the credit union members. Nominees by petition must submit a statement of qualifications and biographical data with their petition, as well as a signed certificate stating they are agreeable to the nomination and will serve if elected to the office. The closing date for receiving nominations by petition is February 1, 2020.

Nominating committee submits list of three candidates

Rick Haugerud, Jan Wassenberg and Diane Wasser were appointed to serve on the nominating committee for the credit union.

Together, they have submitted for consideration the names of three candidates for the three open positions on the Board of Directors.

These candidates have provided their qualifications and reasons they desire to serve on the Board of Directors for the credit union. Biographical information about this year's candidates are included.

Candidates for Board of Directors

Candidate bio information

Please take a moment to review the important information about our three candidates for the University of Nebraska Federal Credit Union Board of Directors.

Andrea Childress

Chief Information Officer - UNK Assistant Vice President of Information Technology - NU M.B.A. - UNK

B.S. Comprehensive Business Administration - UNK



I am interested in the opportunity to use my strengths to serve the University of Nebraska Federal Credit Union. As a long time, dedicated employee of the University of Nebraska at Kearney I feel the NUFCU is a natural fit. I have a BS in Business Administration and an MBA, both from UNK.

and have worked in the information technology department for 25 years, focused on application development, cybersecurity and now serve as the Chief Information Officer for UNK and Assistant Vice President of University of Nebraska Information Technology Services.

John Kalu Osiri

John Kalu Osiri, Ph.D. - NU
Director of International Business &
Dougherty Water for Food Global Institute Faculty Fellow
Ph.D. Philosophy, Bioanalytical Chemistry, LSU
Post Doctorate, Entrepreneurship and International Business - UF
M.A. Management Development Graduate Certificate, Harvard
B.S. Chemistry, Grambling State University



I have been enthralled by credit unions since 2001, when I purchased my first financed vehicle with Shreveport Federal Credit Union in Grambling, LA. They demonstrated to me that credit unions are focused on serving their members. The University of Nebraska Federal Credit Union has earned the

reputation in the community as a solid financial institution, with great leadership and vision. One of my colleagues in the College of Business told me that he only banks with NUFCU due to their quality service. I am seeking a seat on the Board of Directors to advance and expand that quality of service. I recently joined the Board of a new credit union in town without knowledge that it was under acquisition. I'd love to bring my energy to NUFCU.



Kim Phelps

Associate Vice Chancellor
UNL Business & Finance
B.S. Math Education - UNL | M.A. Accounting - UNL
PhD. Education Administration - UNL
Past NUFCU Board Member (2007 - 2013)
NUFCU ALCO Committee Member
NUFCU Board Vice Chair

As a member of the credit union since 1984 and having served on the credit union's Assets & Liabilities Committee since 2013, I have an understanding of the complex nature of the credit union.

I am pursuing another term on the credit union Board because I believe in the mission of credit unions, and have great respect for all organizations seeking to improve the financial literacy of its members. The university's credit union offers members a full service financial partner, and emphasizes responsible money management.

It would be my privilege to continue serving on the University of Nebraska Federal Credit Union Board of Directors.



Below is the schedule for our Spring Lunch & Learn series. All seminars take place at the NUFCU Downtown Lincoln location and start at 12:00 noon. Lunch is provided. Space is limited, so please rsvp by calling 472-2087 or online at www.nufcu.org/seminars.

Will You Be Ready? - Wed., March 11

Attorney, Jennifer Tricker, will cover:

- Estate plannina
- Probate should you avoid it?
- Trusts vs. Wills

ID Theft - Thurs., March 19

UNL Police Officer Darrin Little and the credit union will present on:

- Fraud vs. ID Theft
- Scams
- ID Theft Tips

Retire Wisely - Wed., April 22

A financial planner will cover these topics:

- Developing a retirement strategy
- Understanding the options associated with Social Security
- Understanding the options associated with Medicare
- Learning about the options to help minimize the risk of outliving your savings



UNIVERSITY OF NEBRASKA FEDERAL CREDIT UNION

82nd Annual Meeting

Thursday, April 16, 2020 • Willa Cather Dining Complex 530 N. 17th Street • 6:00 p.m. - 8:00 p.m.

Reserve your spot by calling 402.472.2087 or online at nufcu.org. Reservation deadline is Wednesday, April 8.

Parking will be available at the garage on 17th & R. Request a parking pass at the time of reservation.

Opening doors to the future!



1720 P Street, Lincoln, NE 68508

Lincoln

1720 P Street 301 N 52nd Street

Lobby Hours:

8:30-5:30 Monday-Friday 8:30-12:00 noon Saturday (Dwtwn only)

Drive up:

7:30-5:30 Monday-Friday 8:30-12:00 noon Saturday

Kearney

208 W. 29th Street, Ste. C

Lobby Hours:

9:00-5:00 Monday - Friday

Drive up:

8:00-5:30 Monday-Friday

Events & Seminars

Lunch & Learn - register at nufcu.org/seminars Will You Be Ready? - Wills Seminar

Wednesday, March 11 | Noon - 1:00 p.m. Downtown Lincoln

ID Theft

Thursday, March 19 | Noon - 1:00 p.m. Downtown Lincoln

Retire Wisely

Wednesday, April 22 | Noon - 1:00 p.m. Downtown Lincoln

Car Buying 101 Seminar - nufcu.org/seminars

Tuesday, April 7 | 5:30 p.m. -6:30 p.m. Downtown Lincoln | Dinner will be provided

Closed Holidays

Wednesday, January 1, 2020 New Year's Day

Monday, January 20, 2020 Martin Luther King, Jr. Day

Monday, February 17, 2020 Presidents' Day





